# Creating a JSR 168 portlet for use by diverse portals using Web Services for Remote Portlets

#### Part 1: Creating the portlet using multiple methodologies

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In this two part adventure, you walk the path of creating a portlet using the JSR 168 specification. You also see how to access a database from the portlet using SQL. With a twist of plot in part 2, you make this portlet available to other portals through Web Services for Remote Portlets (WSRP). Finally, you see how to access the portlet in a portal running under IBM® WebSphere® Portal Version 5.1 (hereafter called WebSphere Portal).

For every adventure or job that needs doing, certain tools come in handy; whether axe or rope, all have their uses. For our purpose, we use Rational® Software Architect Version 6.0 for portlet development. You could just as easily use Rational Application Developer V6.0. Or, if you prefer, you could use your favorite text editor. This tutorial includes instructions for using both the Rational toolset and command line tools.

The intention of the first part of this escapade is to illuminate the novice portlet developer in the use of the JSR 168 API. In the second part, we reveal the beauty of WSRP.

This guided adventure is for any stout adventurer with beginner level Java programming experience who might also have some familiarity with portlets and portals. We have kept the assumptions about portal development to a minimum.

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# Introduction

Noble adventurer, we see you've made it past the abstract to the body of this little adventure. You are a stout and steadfast individual to have made it this far. It is our purpose to usher you through the creation of an SQL query portlet made from the raw ingredients of the JSR 168 API. The issuance of ad hoc SQL queries is a key ingredient in many a portlet development foray. We will lay out all the steps and code needed for this portlet in order to assure your success in this task.

After you have toiled in creation, you will exhibit your creation in two venues (part 2 of this series): the first being the host portal in which you install the portlet, and the second being the client of a WSRP facsimile of the portlet. We do hope you enjoy and find educational the following.

# First steps upon the road

No matter how you choose to build your portlet, the end result will be the same. The environment in which you build should match your own personal taste in development.

Traditionally, we have developed portlets using emacs and command line tools for building, testing, and packaging. Within the last year or so, our group standardized on Rational Software Architect (hereafter called Architect) or Rational Application Developer (hereafter called Application Developer). The transition from command line to an Integrated Development Environment (IDE) wasn't always easy, but we must admit that the Rational toolset is very powerful, and we are very pleased with the results of our transition.

All that said, we do not want to focus on the tooling used, but rather on what we are building. We will give you the information needed to be successful for either environment. To that end, we pause here to consider the road ahead.

"Two roads diverged in a yellow wood, And sorry I could not travel both And be one traveler, long I stood And looked down one as far as I could To where it bent in the undergrowth;

Then took the other, as just as fair And having perhaps the better claim, Because it was grassy and wanted wear; Though as for that, the passing there Had worn them really about the same,

And both that morning equally lay In leaves no step had trodden black Oh, I kept the first for another day! Yet knowing how way leads on to way, I doubted if I should ever come back.

I shall be telling this with a sigh Somewhere ages and ages hence: two roads diverged in a wood, and I --I took the one less traveled by, And that has made all the difference."

Robert Frost

You start the journey with a fork in the road. Unlike Robert Frost's traveler you have the opportunity to take both paths, should you so desire.

Fork A	Fork B
The first path leads to bright lights and	From the other path emanates the musty

chiny GLUs with all the hells and whistles	smell of aging paper manuals and leads one
sinny 0015 with an the bens and winstles	sinch of aging paper manuals and leads one
which whisk you away to your destination.	to the venerable, well worn, and
The <u>Rational toolset</u> path will get you there	comfortable <u>command line</u> , which,
in style for a moderate investment in	although less used today can still get you
In style for a moderate myestment m	uninough less used today, can still get you
learning something new.	to your destination.

# The Rational IDE path

Nothing like pulling a new toy from is crinkling packaging with the smell of fresh injection molded plastic. Well, as long as there aren't too many of those frustrating twist ties holding the toy in. For us, there were a few of those twist ties, but they were overcome with time and now we have made the Rational IDE a comfortable working environment. Since you have chosen to walk this path, we expect that you have some level of comfort in the Rational IDE (either with Architect or Application Developer). You should know how to change perspectives, and be able to get around enough to open files for editing and such.

# Starting out

You start with creating a new project in your chosen Rational IDE using the Portlet Project wizard for JSR 168 portlets. This wizard guides you through adding various options you could set for your portlet. It generates a skeleton of the portlet that you fill in. The neat part about this is that the skeleton is a working portlet, so that you can deploy it into a portal and play with it.

- 1. In your chosen Rational IDE, select **File => New => Project**.
- 2. Verify that the Show All Wizards checkbox is checked.
- 3. Expand the Portal folder.
- 4. Select Portlet Project (JSR 168).

wew project			
elect a wizard Create a new portlet project (JSR	168)		
<u>W</u> izards:			
Component Test  CVS  CVS  CVS  CVS  CVS  CUpse Modeling Framewo  CUpse EdL	k		
EJB J2EE Java			
Modeling     Plug-in Development     Pluglets     Portal     Portal			=
Portlet Project Portlet Project (JSR 10 F C Server	8)		~
Show All Wizards.			$\langle \hat{2} \rangle$
r	< Rod Next >	Finish	Cancel

- 5. Click the **Next** button.
- 6. If asked if you would like to enable the **Portal Development** capability, click **OK**.7. Type the name of the project in the Name field: SQL Query Sample
- The name is used to create a directory for your portlet project.
- 8. Click Next.

O New Portlet	Project (JSR 168)	X
Portlet Project ( Specify a name an	<b>JSR 168)</b> nd location for the new portlet project (JSR 168).	
Name: Project location: WebSphere Porta	SQL Query Sample         C:\cygwin\home\tcat\IBM\rationalsdp6.0\samples\SQL Query Sa         al version:       5.1         Jet	Browse
	< <u>B</u> ack <u>N</u> ext > <u>F</u> inish	Cancel

- 9. On the **Portlet Type** page of the Wizard, select the **Basic Portlet (JSR 168)** portlet type. This option creates base Java code and JSPs for the portlet.
- 10. Click Next.
- 11. On the **Features** page, select only the **JSP Standard Tag Library**. You might not use it, but if you do need it you will have it available.



- 12. Click Next.
- 13. On the **Portlet Settings** page, change the Package prefix and Class prefix elements in Code generation. Strictly speaking, you don't have to do this but, at the very least, we recommend you make the Package prefix something that is uniquely yours. In this case, we set the Package prefix to com.ibm.portlets.sample and the Class prefix to SQLQuery.

ortlet Setting	5
Define the gene	ral settings of the portlet.
General	
Portlet name:	SQL Query Sample
Display name:	SQL Query Sample portlet
Description:	
Internationaliza	ation
Locale:	en 💽 English
Display name:	SQL Query Sample portlet
Description:	
Code generatio	n options
Change coo	le generation options
Package prefix	: com.ibm.portlets.sample
Class prefix:	SQLQuery

14. Click Next or click Finish.

For this exercise, you do not need to change any of the other defaults or to enable any other options past this screen. If you choose to click through the rest of the wizard screens, you see other options and features that you can enable. For this tutorial, please take the defaults.

15. After you click **Finish**, the Rational IDE generates your starter project and code. If you are asked to change perspective to the Web perspective, click **Yes**.

After the project is created, it opens the SQLQueryView.jsp file for editing. You need to rewrite the SQLQueryView.jsp to look like the following. So, switch to the **Source** view of the JSP, and replace what is there with the code in Listing 1.

Listing 1. SQLQueryView.jsp revised coding

```
<%@ page session="false" contentType="text/html" %>
<%@ page import="java.util.*, javax.portlet.*, com.ibm.portlets.sample.*"</pre>
%>
<%@taqlib uri="http://java.sun.com/portlet" prefix="portlet" %>
<portlet:defineObjects/>
<%
SQLQuerySessionBean sessionBean = (SQLQuerySessionBean)
renderRequest.getPortletSession().getAttribute(SQLQuery.SESSION BEAN);
String formText = sessionBean.getFormText();
%>
<h3 style="margin-bottom: 3px">SQL Query</h3>
<div style="margin: 12px; margin-bottom: 36px">
      <form method="POST" action="<portlet:actionURL/>">
            <label for="<%=SQLQuery.FORM_TEXT%>">Enter SQL query:
            </label>
            <br />
            <textarea rows="5" cols="40"
                name="<%=SOLOuery.FORM TEXT%>"><%=formText%>
            </textarea>
            <br />
            <input name="<%=SQLQuery.FORM_SUBMIT%>" type="submit"
                  value="Submit" />
      </form>
</div>
```

Now you have a JSP that will display a single text area and a button. The user types his or her query into the text area and then clicks the button to submit the query. At this point you are using the pre-created session bean and portlet code. You could build and run it and you will have a portlet which remembers the query and displays it back to the user in the text area.

For new portlet developers, this is one of the most wonderful aspects of using the Rational tools; you don't have to start from a blank sheet of paper. Rather like a coloring book, you are given an outline which you can fill in. The outline itself is complete, but your embellishments make it so much more than how it started. You will finish filling in the portlet and building the results display a little later, but for now, let's learn how to build this skeleton portlet.

# Building the portlet

Compiling and packaging the portlet for deployment is a simple feat when you use the Rational environment. To review a basic portlet concept, portlets are packaged into Web Archive files, or WAR files, which are deployed into the portal, and then laid out on portal pages.

To build the portlet:

- 1. Switch to the Web perspective (if you're not already in it).
- 2. Right click the project under Dynamic Web Project, called SQL Query Sample.
- 3. Select **Export => WAR file**.



- 4. Select a Destination and name for the WAR. For example: c:\cygwin\home\tcat\work\SQLQuerySample.war
- 5. Optionally, check the Overwrite existing file checkbox. If you don't do this you need to choose a unique name for your WAR file.
- 6. Click Finish.

C Export		
WAR Export Export Web p	project to the local file system.	
Web project:	SQL Query Sample	]
Destination:	C:\cygwin\home\tcat\work\SQLQuerySample.war	Browse
Overwrite	existing file	
	Einish	Cancel

You now have a deployable portlet! The next step is to deploy it so you can test it out. If you're on the Rational path, please skip ahead to <u>Installing the portlet</u>.

# The command line path

We do enjoy settling into our chairs, stretching our fingers out and putting them to well worn keys. It is a comfortable place to be and one that we are quite familiar with. To be able to build the sample portlet from the command line, you need a directory structure to put the code into, a JDK, a text editor, and a JAR file from your WebSphere Portal installation. We always try to use the same JDK that the portal is using. This keeps us from straying to the use of features in newer JDKs.

# Starting out

- 1. Download the code for this portlet so you don't have to type everything.
- 2. Extract the contents, maintaining the directory structure to see what is where. You see the Java code in the JavaSource directory and JSPs in the WebContent directory, along with the portlet.xml and web.xml files.
- 3. Notice that there are two JAR files in the WebContent/WEB-INF/lib directory. These are for JSTL, in case you want to play with it. We don't use JSTL in this tutorial, but you would probably want to use it in a real application, instead of Java scriptlets in the JSP code.

# Building the portlet

To build the portlet from the command line:

1. Get to the JavaSource directory, and compiling the source code using this command:

javac -cp <pathToJAR>/portlet.jar com/ibm/portlets/sample/\*.java

2. Copy the class files to the corresponding directory under WebContent:

WebContent/WEB-INF/classes/com/ibm/portlets/sample

You could, of course, create a JAR file from the class files and put it into the WebContent/WEB-INF/lib directory instead. You could also use a script, Ant, or Maven to do these build steps.

3. Let's go ahead and build the WAR file. Change directory to the WebContent directory and create the WAR file.

```
cd WebContent
jar -cvf ../SQLQuerySample.war *
```

The result is a WAR file ready for deployment. Continue with the next step to install and deploy the portlet.

# Installing the portlet: the road forks again

There are multiple ways to deploy portlets:

- Using the WebSphere Portal GUI
- Using an xmlAccess script
- Using the Rational IDE tools

We'll walk through them all, and you can choose which suits you and your environment.

# Using the WebSphere Portal administrator's GUI

 Log onto your portal as an administrator. This is most easily accomplished by going to http://<portal.server.name>/wps/myportal. Type the User ID and Password, then click the Log in button at the bottom. (The default portal administrator user ID is wpsadmin.)

Login Portlet		
User ID:		
wpsadmin		
Password:		
******		
Not registered?	<u>Siqn up</u>	
Log in Cancel		

- 2. Click the **Administration** link. So, where is this link? That is part of the adventure of portal. The **Administration** link placement is completely theme dependent. In the case of the default themes, it should be fairly obvious and is usually included as one of the page tabs. If you're working from a theme developed elsewhere and can't find it, ask your portal administrator. (Some sites hide the **Administration** link behind an icon.)
- 3. In Portal Administration, click **Portlet Management => Web Modules**.
- 4. Click the Install button.

Manage Web Modules
Search by: File name starts with 💟 Search: Search
Web modules Click Install to install a Web module. Select a Web module to view portlets. Click Delete to remove the Web module from your portal or click Assign A work with the Web module.
Install Consume
Page 1 of 8 🕨 🕨
Name Status
Managepages.war
lwppeoplefinder.war

5. Click **Browse** and locate the WAR file you created, or type in the complete path to it.



6. Click Next.



#### Manage Web Modules

Installing a Web module, Step 2: View WAR file contents.

 $\mathbf{Q}$ The selected WAR file contents are displayed below. Select the Finish button to install the WAR Cancel button to go back to the Web module page.

Portlet applications	Portlets
com.ibm.portlets.sample.SQLQuery.778f228960	SQL Query Sample portlet

#### Finish Cancel

- 7. Verify that you've chosen to install the correct WAR.
- 8. Click Finish . You should see a success message like this:

```
Manage Web Modules
```



### Using xmlAccess

To use xmlAccess to install the portlet, you need to write an xmlAccess script to install our portlet. (You can use the same script later in this tutorial to update the portlet.)

The xmlAccess script you need to use to install the portlet looks like the code in Listing 2.

Listing 2. xmlAccess script to install the portlet

```
<?xml version="1.0" encoding="UTF-8"?>
<request
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:noNamespaceSchemaLocation="PortalConfig_1.2.xsd"
    type="update"
    create-oids="true">
    <portal action="locate">
        <web-app action="update" active="true"</pre>
            uid="com.ibm.portlets.sample.SQLQuery.778f228960.webmod">
           <url>file:///tmp/SQLQuerySample.war</url>
            <servlet action="update" active="true"</pre>
                   referenceid="SQL Query Sample.servlet"/>
            <portlet-app action="update" active="true"</pre>
                  uid="com.ibm.portlets.sample.SQLQuery.778f228960">
                 <portlet action="update" active="true"</p>
                         name="SQL Query Sample" />
            </portlet-app>
        </web-app>
    </portal>
</request>
```

We say "looks like" because we can't predict what your unique identifiers (UIDs) will be. The unique identifier com.ibm.portlets.sample.SQLQuery.778f228960, appears in two places. The Portlet wizard places this unique identifier into the portlet.xml file for you. If you hand-coded portlet.xml, you need to map the **uid** attribute from the **portlet-app** element in that file to the **uid** attribute of the **portlet-app** and **web-app** elements in the xmlAccess script.

- 1. Next, change the **url** element of the script so it point it to the location of the WAR file you created earlier. For example, on our Linux machine, it is in /tmp. Specify the proper path in for your environment.
- 2. Once you have written this little script, save the file as updateSQL.xml.

Next, you run the script to install the portlet. To run the script, you need to know where your portal bin directory is installed. On our Linux machine it's under /opt/IBM/WebSphere/PortalServer/. On a Windows machine it might be under c:\WebSphere\PortalServer\.

# ./xmlaccess.sh -in <xmlAccess script name with path> -user wpsadmin pwd <yourPassword> -url <WP server>:9081/wps/config

The script is a .bat file in Windows. If you copy the xmlAccess script into the bin directory, you can use this command to install the portlet:

```
# ./xmlaccess.sh -in updateSQL.xml -user wpsadmin -pwd i'mnottelling -
url localhost:9081/wps/config
```

If this all works as planned, you see status messages scrolling by, and finally one that says:

<status element="all" result="ok"/>

So, what if things don't go as planned? Start with reading the error message carefully. They can be somewhat cryptic, but they can help. When in doubt, the first place to look is the xmlAccess script we just wrote by hand:

- Are all the XML tags closed?
- Do the UIDs match what's in the portlet.xml?
- Is the path to the WAR file correct?

It could be that the xmlAccess script is fine, but something is wrong with your WAR file. You could try installing the portlet <u>using the GUI</u> or <u>using the Rational interface</u>. If that works, you have eliminated the WAR as being part of the problem.

# Bonus path: Using the Rational IDE

Some may take the road less traveled, but when you really need to get somewhere fast, take the easiest route. For those of you using the Rational IDE, the third option for deploying portlets is to let the Rational tools do it for you.

To enable the Rational IDE to work its magic, you simply tell it the basics of the server environment you wish to deploy to, and then it's a matter of a few clicks to deployment nirvana.

First, right-click on your portlet project, and select Deploy Portlet.

The first time you travel this path, you need to create a deployment server definition.

1. Click on New... to create a server using the Wizard.

When we developed this exercise, the WebSphere Portal server was on our local Linux machine, so we selected localhost as the server's host name. For remote servers or custom installations, you need to adjust these settings to match your environment. There are many options to choose from when defining a deployment server (which might stray us off our immediate path). The Rational help has many more details for your reading enjoyment.

- 2. Define a New Server.
  - a. Host Name: localhost
  - b. Server Type: WebSphere Portal v5.1 for Import, Export, and Deploy
- 3. Click Next.
- 4. WebSphere Portal Settings. Define the settings for your environment. If you performed a standard WebSphere Portal installation, you can keep most of the defaults. Otherwise, you need to update the settings to match your system.
  - Server HTTP port: 9081
  - Base URI: /wps
  - **Default Page**: /portal
  - Personalized home page: /myportal
  - Install location: {Enter your Portal Server install location}
  - WP Admin User ID: {Enter your WebSphere Portal administrator's user ID}
  - **WP Admin Password**: {Enter your WebSphere Portal administrator's password}
- 5. Publishing settings:
  - **Transfer Method**: For locally hosted server, select **Local Copy**. For remote servers, select **FTP**.
  - Web Application: {Enter the location of the installed wps.ear file on your WebSphere Application Server installation} For example:

/opt/IBM/WebSphere/AppServer/installedApps/<node>/wps.ear

- Library: {Enter the location of the portal's shared apps directory} For example:
- /opt/IBM/WebSphere/PortalServer/shared/app6. Add Remove Projects.
  - Select the Portlet project EAR(s) or sub-projects that you want to be deployable on this server. For this example you simply select our single SQL project's EAR and add it to the Configured projects area.
- 7. Click **Finish** to complete the server definition.

Now that your server is defined, you can deploy the portlet to it.

1. Select Server:

**Portlet Project**: Select the project you wish to deploy. **Server to use**: Select the server you just defined (WebSphere Portal V5.1 for Import, Export, and Deploy @ localhost)

2. Portlets:

The only item you typically want to select on this page is the checkbox to automatically overwrite portlets. (Even if you don't set it, you are prompted if you want to overwrite the existing portlets anyway.) One other option to consider is if you want to simply update the potentially existing portlets, or if you want to Remove and Deploy them. Typically, you want to simply do an Update. The only reason we can think of for wanting to do a remove/deploy is if you had made changes to the init parameters and wanted to test them out. If you elect to do this, you need to re-add the portlets on the pages again.

A few seconds later, your portlets are deployed on the server. It's really quick and simple. Let's not even call this a path. Let's think of it more like a deployment moving side-walk, like you find at an airport.

# Deploying the portlet to a page

There are two paths you could take to deploy a portlet on a page. Because you only need to deploy it once, and then you can just update the portlet, we present the graphical method. If you'd like to use xmlAccess for portlet deployment, then we suggest you feast your eyes upon the InfoCenter. See the section which explains xmlAccess and provides samples for you to devour.

- 1. If you are not already logged onto your default portal running under WebSphere Portal, log on now as an administrator: For example, log on here as wpsadmin: http://<portal.server.name>/wps/myportal
- 2. In portal administration, click the Administration link.
- 3. Click Portal User Interface => Manage Pages.
- 4. Click the My Portal link.
- 5. Find the page you'd like to deploy your portlet to or create a new page. For this exercise, you could use the **Welcome** page.

Manage Pages			71?-0
Q Use the controls below to work with yo new pages, labels and urls. Activate and assign permissions and delete. For more	ur pages. Browse or s deactivate pages, re- information, click Hel	search for pages to work order, edit properties an Ip.	c with. Click New to create nd layout, move pages,
Search by: Title starts with 💌 Se	arch:	Search	
Content Root > My Portal	1		
Pages in My Portal Add, Edit, Delete, an	d Reorder pages		
🗶 New page 🗶 New label 🗶 New u	IL		
		🖪 🖪 Page 2 of 2	Jump to page: 2 🛃
Title	Unique name	Status	
D <u>tcat test</u>	6_0_1BP	<u>Active</u>	• • • • • • • •
		🖪 🖪 Page 2 of 2	Jump to page: 2 🛃

- 6. Click the Edit Page Layout icon (
- 7. Click an **Add Portlets** button. There could be several on the page so pick one where you'd like the portlet to be displayed.
- 8. Find our portlet. The easiest way is to do that is:
  - a. Select Search by: Title starts with

b. In the **Search**: field, enter SQL, and then click the **Search** button. Of course, if you named your portlet something other than SQL, enter that name in the Search field instead.

Edit Layout		
Search by: Title starts with	Search: SQL	Search

9. Click the **Select** checkbox next to the portlet you'd like to place on the page, and then click **OK**.

#### Edit Layout

Search by: Title starts with 🕥 Search: SQL		
		Page 1 of 1
Selec	t Portlet Title	Description Unique name
~	SQL Query Sample po	ortlet
		Page 1 of 1
ок	Cancel	

- 10. Click Done.
- 11. After the portlet is deployed to a page, you can go play with it!

The portlet doesn't do a whole lot at this point, but you do have a portlet that it working on the page. It stores a query in the session and puts it back in the text area for the user to

see. This is all the code necessary for user interaction. The next step is to finish the portlet by adding some code to implement the query and render the results.

# Finishing the portlet

To finish this portlet, you add the query logic and some code to display results. We've included all the code in the <u>download</u>. If you have not already downloaded this code, do that now. For those of you following the Rational path, you could replace what the wizard produced with the modules in the download, so that we're all on the same page in the rest of the discussion. What we've provided is complete, and it will save you some typing. It's pretty straight-forward, although we changed some of the default code that Portlet wizard produced to make it a little easier to follow. We have commented the code liberally to clarify its intention.

The display code shows only the first 10 rows of data returned from the Select statement. You might want to add pagination through the result set, code to provide an option to update the data, and provide a way of switching to a different data source. The purpose of this tutorial, however, is to walk through creating a complete application, without all the extras. So, we stick to creating a simple portlet that is complete enough to give you a feel for JSR 168, and one that will let you do something useful.

Start with updating the doView method of the portlet. You call a new method, runQuery, and pass in the RenderRequest and the SQLQuerySessionBean.

```
public void doView(RenderRequest request,
      RenderResponse response)
      throws PortletException, IOException {
      // Set the MIME type for the render response
      response.setContentType(request.getResponseContentType());
      // Check if portlet session exists
      SQLQuerySessionBean sessionBean = getSessionBean(request);
      if( null == sessionBean ) {
            response.getWriter().println(
               "<b>NO PORTLET SESSION YET</b>");
            return;
      }
      //issue the query
      runQuery( request, sessionBean );
      // Invoke the JSP to render
      PortletRequestDispatcher rd =
          getPortletContext().getRequestDispatcher(VIEW_JSP);
      rd.include(request,response);
}
```

Listing 3. The doView Method

We simplified the call to the request dispatcher somewhat. You don't have to do this; the generated code is fine. It saves a few lines of finger exercises for those who choose the non-GUI path for development.

If you have written portlets to the IBM API (versus the JSR 168 Portlet Specification), you might notice a difference in program flow. In the IBM API, you would normally run queries and such in the event processing phase (it's called the action phase in JSR 168 parlance) of the portlet–not in the render phase. In JSR 168 portlets, this isn't possible to do. So, we move this processing to the render phase. The idea is that such calculations could be done and optimized better during the render phase. So, if this were a long running query in a real application, you might want to cache the results for later retrieval. Likewise, if we were going to implement pagination, you might want to cache results to speed up subsequent calls to doView.

Ok, you with the scraggly beard mumbling in the back. We heard your question. For those of you who didn't hear it, he said, "Why can't we do this processing in the action phase?" Yes, we see those nods of agreement and hear the rattling of swords. It's a good question. The signature of the doView method and the processAction method take in different request objects. The doView method uses the RenderRequest and the processAction method uses the ActionRequest. Attributes set in one are not propagated to the other. So, what the API is whispering to us is that actions should change the state of the portlet. Things which you would store in the session or other longer-lived places should be processed in processAction. Anything needed to render the portlet, such as the results of a query, should happen in doView. Optimization should be applied where appropriate; for example caching query results. Make a little more sense now?

So, what does runQuery do? It simply runs the query that is stored in the session bean, and stores some of the results in the RenderRequest for the JSP to render. Nothing very fancy, but it is something that you may find yourself needing to do in some circumstances.

#### Listing 4. The runQuery method

```
private void runQuery( RenderRequest request,
                       SQLQuerySessionBean bean ) {
    //-- do a sanity check!
    String sql = bean.getFormText();
    if((null == sql) || "".equals(sql.trim())){
        return;
    //-- Get our datasource
    setError(request, null);
    Connection con = null;
    Statement stmt = null;
    ResultSet rs = null;
    try {
        //-- get our query and validate it's a select
        if (!sql.toUpperCase().startsWith("SELECT ") ) {
            setError(request, "Invalid SQL Select statement: " + sql);
            return;
        }
```

```
//-- initialize our datasource
    if( null == datasource ) {
        datasource = getDataSource(DATASOURCE_NAME);
    }
    //-- Run our Query if SQL is set.
    // Get connection
    con = datasource.getConnection();
    stmt = con.createStatement();
    rs = stmt.executeQuery( sql );
    setResults(request, rs);
} catch(NamingException ne) {
    setError(request, "DataSource NOT FOUND!");
    return;
} catch (SQLException se) {
    setError(request, "Error on SQL: " + se );
} catch (Exception e) {
    setError(request, "Unknown Error: " + e + "\n" );
} finally {
    try {
        if ( rs != null ) { rs.close(); }
        if ( stmt != null ) { stmt.close(); }
        if ( con != null ) { con.close(); }
    } catch ( Exception e ) {}
}
```

So, not much magic happening here. We test the parameters, and then grab the data source. We hard coded the name of the data source in the Java code in this example. Of course, this is not a best practice, and in real applications we would externalize the data source in a way that makes sense. For example, you could put it in a properties file, make it an editable property, make it user set-able, make a list of possible data sources with user friendly descriptions, and let the user select the data source. However, for the sake of simplicity in this wee sample, we just set it in the code:

```
public static final String DATASOURCE_NAME = "jdbc/MySampleDS";
```

When you're out there on your system playing with this portlet, you need to point the data source toward one of your own databases. If you don't know how to do this, see the section at end of this tutorial called <u>Working with databases</u>. It provides a brief overview of creating a database, importing some data, and creating the data source in WebSphere Application Server. Listing 5 shows how to initialize the data source:

}

If you've worked with data sources before, you have probably seen this sort of code over and over: look up the data source and return it.

The next step is to implement the query and store the results using setResults. And, lastly we clean up the connection and such. We do try to trap some errors which will get shown to the user. The setResults method simply places the results into the RenderRequest for the JSP to pick up and use. The setResults method simply calls two other methods, setHeaders and setRows. The setHeaders method iterates through the results and creates a list to display to the user.

Yes, Larac, we could have used column labels instead of column names, and it would have been more user-friendly. We didn't; we used column names, and I'm sorry. (For those of you who are wondering, Larac is the UCD devil, I mean angel, who sits on my shoulder and usually talks sense into us. However, what she doesn't know is that there is method to our madness! ) We used the column names so that users might have a better idea which columns they can use to limit their selections. A trivial detail, but as you can see we added a list of headers to the RenderRequest so that we can let the users know what columns they selected. Let's look at how we store the rows we've selected.

```
Listing 7. The setRows method stores the selected rows
private void setRows(RenderRequest request, ResultSet rs)
  throws SQLException {
  //generate 10 rows of data if that much exists
 ResultSetMetaData meta = rs.getMetaData();
  int columns = meta.getColumnCount();
 ArrayList rows = new ArrayList(10);
  int rowNumber = 1;
 while(rs.next() && (rowNumber <= 10)){</pre>
    ArrayList row = new ArrayList(columns+1);
    row.add(new Integer(rowNumber));
      for(int i = 1; i <= columns; i++){
          Object o = rs.getObject(i);
          if(null == 0)
              row.add("null");
          }else{
              row.add(o);
          }
      }
```

```
rowNumber++;
rows.add(row);
}
request.setAttribute("ROWS", rows);
}
```

We use the same idea here as we did for the headers We created an ArrayList in which to store the rows, and each row is an ArrayList. We restrict the number of rows shown to ten, and then make the data structure available to the JSP as a RenderRequest attribute. Again, in a real application we would cache these results as an optimization so that we could page through them or let future users access them.

Let's finish off our pretty picture of Java code with a little bit of reality. If we happen upon errors, we set them in the RenderRequest, and render them with the JSP for the user to see.

Listing 8. Rendering errors

```
public void setError(RenderRequest request, String error) {
   if(null == error){
       //reset the error buffer
       request.removeAttribute("ERRORS");
       return;
   }
   StringBuffer errors = (StringBuffer)
              request.getAttribute("ERRORS");
   if(null == errors){
       //initialize the error buffer
       request.setAttribute("ERRORS", new StringBuffer(error));
   }else{
     errors.append("<br />\n");
     errors.append(error);
   }
}
```

This reasonably simple code strings the error messages together and put them into the RenderRequest for the JSP to handle. The JSP pulls the ERRORS string from the request and prints it out at the bottom of the page. We did not use JSTL (JSP Standard Template Libraries) in the JSP, although they would have made several things easier. Listing 9 shows only what's been added to the JSP; for the full version see the <u>download</u>.

Listing 9. The JSP code handles the display of data and errors

```
<%
                 Iterator collter = headers.iterator();
                 while(collter.hasNext()){
                       %>
                       <%= collter.next().toString() %>
                       <%
                 }
응>
<%
     }
응>
<%
     if(null != rows) {
           Iterator iter = rows.iterator();
           while(iter.hasNext()){
                 ArrayList row = (ArrayList)iter.next();
응>
<%
                 Iterator collter = row.iterator();
                 while(collter.hasNext()){
                       %>
                       <%= collter.next().toString() %>
                       <%
                 }
응>
<%
           }
     }
응>
<%
}
응>
<%
StringBuffer errors = (StringBuffer)request.getAttribute("ERRORS");
if(null != errors){
     %><h3>Errors:</h3><%=errors%><%
}
응>
</div>
```

All we did was add this to the bottom of the original JSP. We think it's exactly what one would expect given the data structure we created in the Java code. We simple build a table of the results, and then print out any errors that might have occurred.

# Updating the portlet

Updating the portlet is very similar to installing it, and in the case of the command line XML interface it's exactly the same. Updating makes a portlet deployed on a page unavailable to users while it is being updated, and invalidate the user's session for that

portlet. So, if you're doing this on a production system, you must be aware that your users will suffer a small inconvenience.

### Using the GUI

Updating the portlet in the GUI is similar to installing the portlet in the GUI.

- 1. Log onto your portal as an administrator.
- 2. Click the Administration link.
- 3. Click Portlet Management => Web Modules.
- 4. Search for your installed WAR file.

Manage Web Modules	// / ? - 🗆			
Search by: File name starts with 💌 Search: SQL	Search			
Web modules Click Install to install a Web module. Select a Web module to view its portlet applications and portlets. Click Delete to remove the Web module from your portal or click Assign Access to allow others to work with the Web module.				
Install Consume				
	Page 1 of 1			
Name Status				
SQLQuerySample.war	B 🗘 🛍 🖉			
sql.war	B 🗘 🛍 🖉			
	Page 1 of 1			

- 5. Once you've found your portlet, click the update button ( $\square$ ).
- 6. Use the Browse button to find your WAR file.
- 7. Click **Next**. The file is transferred to the server and the portlet.xml file parsed. When that's done you will see what's in the WAR.
- 8. Click Finish.



9. You should see a success page.



10. Then, you can go play with your new SQL query portlet! Go ahead and try a couple of selects. For example, you could try something like this: select \* from cats

```
Or
select * from digits
Or
select id, value from digits where catsid=5
```

The following figure shows results displayed when you enter select \* from cats.

įl q	uer	y Sample portlet		-	-
Q	L	Query			
Ente	er S(	QL query:			
sel	lect	t * from cats			
S	uhm	it			
0	ubm				
	ID	TIMESTAMP	ТҮРЕ	HANDLE	
1	ID 1	TIMESTAMP 2005-10-07 11:39:24.919501	<b>ТҮРЕ</b> 1	HANDLE Cool Cat	
1	1D 1 2	<b>TIMESTAMP</b> 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312	<b>TYPE</b> 1	HANDLE Cool Cat Breeze Cat	
1 2 3	ID 1 2 3	TIMESTAMP 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312 2005-10-07 11:39:25.01446	<b>TYPE</b> 1 1	HANDLE Cool Cat Breeze Cat Bad Cat	
1 2 3 4	ID 1 2 3 4	TIMESTAMP 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312 2005-10-07 11:39:25.01446 2005-10-07 11:39:25.05205	<b>TYPE</b> 1 1 1 1 1	HANDLE Cool Cat Breeze Cat Bad Cat Cute Cat	
1 2 3 4 5	ID 1 2 3 4 5	TIMESTAMP 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312 2005-10-07 11:39:25.01446 2005-10-07 11:39:25.05205 2005-10-07 11:39:25.090046	<b>TYPE</b> 1 1 1 1 1 1 1	HANDLE Cool Cat Breeze Cat Bad Cat Cute Cat Fluffy Cat	
1 2 3 4 5 6	ID 1 2 3 4 5 6	TIMESTAMP 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312 2005-10-07 11:39:25.01446 2005-10-07 11:39:25.05205 2005-10-07 11:39:25.090046 2005-10-07 11:39:25.126878	<b>TYPE</b> 1 1 1 1 1 1 1 1 1	HANDLE Cool Cat Breeze Cat Bad Cat Cute Cat Fluffy Cat Wet Cat	
1 2 3 4 5 6 7	ID 1 2 3 4 5 6 7	TIMESTAMP 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312 2005-10-07 11:39:25.01446 2005-10-07 11:39:25.05205 2005-10-07 11:39:25.090046 2005-10-07 11:39:25.126878 2005-10-07 11:39:25.166498	<b>TYPE</b> 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	HANDLE Cool Cat Breeze Cat Bad Cat Cute Cat Fluffy Cat Wet Cat Mouse Eater Cat	
1 2 3 4 5 6 7 8	ID 1 2 3 4 5 6 7 8	TIMESTAMP 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312 2005-10-07 11:39:25.01446 2005-10-07 11:39:25.05205 2005-10-07 11:39:25.090046 2005-10-07 11:39:25.126878 2005-10-07 11:39:25.166498	<b>TYPE</b> 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	HANDLE Cool Cat Breeze Cat Bad Cat Cute Cat Fluffy Cat Wet Cat Mouse Eater Cat Scared E Cat	
1 2 3 4 5 6 7 8 9	ID 1 2 3 4 5 6 7 8 9	TIMESTAMP 2005-10-07 11:39:24.919501 2005-10-07 11:39:24.973312 2005-10-07 11:39:25.01446 2005-10-07 11:39:25.05205 2005-10-07 11:39:25.090046 2005-10-07 11:39:25.126878 2005-10-07 11:39:25.166498 2005-10-07 11:39:25.203727	<b>TYPE</b> 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	HANDLE Cool Cat Breeze Cat Bad Cat Cute Cat Fluffy Cat Wet Cat Mouse Eater Cat Scared E Cat Silly Cat	

### Using xmlAccess

Updating the portlet with xmlAccess is a breeze. You simply need to rerun the xmlAccess install script that we described in <u>Installing the portlet, Using xmlAccess</u>.

# Working with databases

This section provides a quick overview of working with databases, in case this is a new experience for you. This discussion is about IBM DB2; your experience may vary if you're using a different database system. If in doubt, consult with your database administrator about your specific installation.

# Creating a sample database

The first thing you need to do is to create the database. You must know the database instance user, or at least a user that has privileges to create databases. If DB2 has been set up in the default manner, then on Linux the instance user is db2inst1. Log on as that user or su - dbstinst1 to it. If you're on Windows, get to a command window. Start=> All Programs=> IBM DB2=> Command Line Tools=> Command Window

No matter what your platform happens to be, the form of the database creation statement is the same:

```
You should see a success message:
DB200001 The CREATE DATABASE command completed successfully.
```

If you don't, well, you might not have the necessary privileges to create a database, or your DB2 environment might not be properly initialized.

# Connecting to the database

db2 create database mysample

The next step is to connect to the database so that you can create some tables.

db2 connect to mysample

You should see confirmation that you are connected to the database. For example:

Database Connection Information

Database server	= DB2/LINUX 8.2.1
SQL authorization ID	= DB2INST1
Local database alias	= MYSAMPLE

Finally, in the <u>download</u> is a file, MySampleTable.sql, which you can use to create the mysample database and insert a bit of data. You run this file using this command:

db2 +o -tvf MySampleTable.sql -z OutFile.txt

Two tables are created: one named *cats* and one named *digits*. At the end of MySampleTable.sql, a couple of Select statements verify that the tables were created and that the data was inserted into them properly. If you take a look at OutFile.txt you should see output from those selects at the end.

You could also run these Select statements from the command line. Go ahead and try them:

```
$ db2 "select * from cats"
or
$ db2 "select * from digits"
```

If this doesn't work, you have to go back and debug what went wrong. When everything looks good, reset the database connection.

\$ db2 connect reset

### Removing database access

Before we move on, *when you are finished* playing with this tutorial, portlet, and database you might want to clean up after yourself. To do that you need to issue:

```
$ db2 drop database mysample
```

You have to make sure there are not outstanding connections to it and such so if you've created a datasource to the database, you should remove the portlet, delete the datasource, and the drop the database.

Now that you have the basics, you can move on to making the database available to your code as a datasource.

### Making a data source for the sample database

There are a couple of different ways to create a data source for your new database. We show you the graphical way through the Web interface.

#### Accessing the Admin server

Before you can look at the pretty Web interface, you need to start up the admin server, *server1*.

- 1. Log in to your WebSphere Application Server machine.
- 2. Get to the application server bin directory. On our Linux machine it is: /opt/IBM/WebSphere/AppServer/bin

- 3. Make sure you log in as someone who can start and stop application servers. In the case of Linux, by default the *root* user is who you need to be.
- 4. In the bin directory, run the command to start the server:

./startServer.sh server1

5. You should see a line eventually that tells you that the server is open for e-business.

ADMU30001: Server server1 open for e-business; process id is 27279

6. Now, you can open a Web browser to the admin server Web interface:

http://<yourServer>:9090/admin

7. Log in through the login screen.

#### Setting up a data source

Now you can begin setting up a data source.

- Create the J2C Authentication. Look at the navigation bar on the left and traverse the following: Security => JAAS Configuration => J2C Authentication Data
- 2. Click New.
- 3. Put in the Alias information including the Alias, User ID, and password.

#### J2C Authentication Data Entries >

#### New

Specifies a list of userid and password for use by Java 2 Conne

Configuration	
General Prope	rties
Alias	* SampleAlias
User ID	* db2inst1
Password	*
Description	
Apply Ok	Cancel

- 4. Click OK.
- 5. Click the **Save** link at the top.

Message(s)
A Changes have been made to your local configuration. Click Save to apply changes to the master configuration.
The server may need to be restarted for these changes to take effect.

6. Click the Save button.

#### Creating the JDBC provider

The next step is to create the JDBC provider.

1. Create the MySample JDBC provider. Look at the navigation bar on the left and traverse the following:

#### **Resources => JDBC Providers**

- 2. Click the **New** button
- 3. In the JDBC Providers drop down, select DB2 Universal JDBC Driver Provider
- 4. Click the OK button
- 5. Change the name from DB2 Universal JDBC Driver Provider to MySample JDBC Driver Provider

6. Change the following path variables to the correct path if they are not set up in your environment:

\${DB2UNIVERSAL\_JDBC\_DRIVER\_PATH}/db2jcc.jar
\${UNIVERSAL\_JDBC\_DRIVER\_PATH}/db2jcc\_license\_cu.jar
\${DB2UNIVERSAL\_JDBC\_DRIVER\_PATH}/db2jcc\_license\_cisuz.jar

to this (you will want to verify the path for your environment)

/opt/IBM/db2/V8.1/java/db2jcc.jar /opt/IBM/db2/V8.1/java/db2jcc\_license\_cu.jar /opt/IBM/db2/V8.1/java/db2jcc\_license\_cisuz.jar

7. Click the **OK** button.

### Creating the data source

Now, you can create the data source.

- 1. Click the MySample JDBC Driver Provider link in the list of JDBC providers.
- 2. Click the Data Sources link at the bottom of the provider information.
- 3. Click the **New** button.
- 4. Change the name from DB2 Universal JDBC Driver DataSource to MySample JDBC Driver DataSource.
- 5. Change JNDI Name to jdbc/MySampleDS.
- 6. Select the <servername>/SampleAlias from the Component-managed Authentication Alias dropdown box.
- 7. Click the **OK** button.

Set up the datasource.

1. Click the MySample JDBC Driver DataSource link

#### JDBC Providers

JDBC providers are used by the installed applications to access

Total: 6	
⊞ Scope	e: Cell=icat07, Node=icat07
	rences
New	Delete
	Name 🗘
	MySample JDBC Driver Provider

- 2. Click the Custom Properties link at the bottom.
- 3. Click the databaseName link.
- 4. Set the databaseName to mysample.
- 5. Click the **OK** button.
- 6. Click the **serverName** link.
- 7. Set the serverName to the database servername.
- 8. Click the **OK** button.
- 9. Click the **portNumber** link.
- 10. Set the portNumber to 50001.
   To find the port number for your machine, run this command on the database server:
   cat /etc/services |grep db2c\_db2inst1
- 11. Click the **OK** button.
- 12. Click the **Save** link at the top.
- 13. Click the Save button.

Finally, test the connection.

- Look at the navigation bar on the left and traverse the following: Resources => JDBC Providers => MySample JDBC Driver Provider => Data Sources
- 2. Click the checkbox next to MySample JDBC Driver DataSource.
- 3. Click the **Test Connection** button. If you did everything correctly you see a message which indicates a successful test of the connection.

Message(s)

D Test Connection for datasource MySample JDBC Driver DataSource on server server1 at node icat07 was successful.

If not, go back and double-check all your work.

With all this work done you will probably need to restart your portal server to read in the new data source information. After that, you should be able to get a data source for your new sample database in the portlet code.

# Conclusion

This brings us to the end of this part of our journey together. Let's reflect a moment on where we've been. We started at a fork in the road where we chose a development environment. Then, we developed a simple portlet that accesses a database backend to let users run SQL Select statements. We followed that up with the deployment of that portlet into a portal using a couple of different techniques, and that brings us to where we are now.

In the second part of this series, we continue the journey. You learn how to deploy the portlet we developed here using the Web Services for Remote Portlets (WSRP) protocol. Keep an eye out for it here on the developerWorks Portal Zone! Until then, remember these words from Yogi Berra, "When you arrive at a fork in the road, take it."

# Resources

developerWorks WebSphere Portal zone http://www.ibm.com/developerworks/websphere/zones/portal/

#### WebSphere Portal product documentation

http://www.ibm.com/developerworks/websphere/zones/portal/proddoc.html

#### **Rational Application Developer V6 trial software**

http://www.ibm.com/developerworks/downloads/r/rad/?S\_TACT=105AGX10&S\_CMP=ART

Rational Application Developer for WebSphere Software technical resources <a href="http://www.ibm.com/developerworks/rational/products/rad/">http://www.ibm.com/developerworks/rational/products/rad/</a>

# Download

To get the download file, see the cover page for this tutorial, at: <u>https://www6.software.ibm.com/developerworks/education/websphere/0510\_lynn/0510\_lynn.html</u>

#### The download includes:

SQLQuerySample.war	Source and deployable WAR file packaging of the Portlet.
SQLQuerySample.zip	Zip file packaging of the portlet source code.
MySampleTable.sql	DDL for the creation and population of a simple database.

# About the authors



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